



REQUIRED FINANCIAL INFORMATION

In order to process your loan as quickly and efficiently as possible, the following information will be needed to complete your file. If possible, please have this information available at the time of your application.

PROPERTY

PURCHASE

- Original sales contract signed by buyer and seller.
- Copy of cancelled earnest money check.

REFINANCE

- Copy of warranty deed.
- Copy of survey.

ASSETS

- Last two months' bank statements - all accounts, all pages.
- Copies of certificates and/or statements - stocks, bonds, or 401K.
- Copy of title to auto if less than two years old and owned free and clear.

INCOME

- Past two years' W-2 forms Year-to-date pay stub covering a 30 day period.
- Commissioned Income - two years' tax returns and year-to-date earnings.
- Self-employed - two years' sole proprietor, partnership or corporate returns and year-to-date profit and loss statement.
- Alimony/Child Support - complete divorce decree; plus evidence of receipt for 12 months.
- Rental Income - copy of current lease on property.
- Current Social Security/Awards letter.
- Dividend/Interest Income - two years' tax returns.

MISCELLANEOUS

- Check for our application fee for covering the cost of the appraisal and credit report.
- Settlement statement on any real estate sold in the last two years.
- Copy of contract of sale on present home and closing statement.